

**THE BOMBAY BURMAH TRADING CROPN. LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2015**

**(I) (a) Statement showing Shareholding Pattern**

| SCRIP CODE : 501425  |   | Name of Scrip :        |                     | Class of Security : Equity            |  | Quarter Ended : 31.03.2015   |  |                        |  |
|--|---|------------------------|---------------------|---------------------------------------|--|--|--|------------------------|--|
| Category Code  | <b>Partly paid up shares</b>                |                        |                     | Number of partly paid up shares       | As a % of total number of partly paid up shares              | As a % of total number of shares of the Company  |  |                        |  |
|  | Held by Promoter/Promoter group             |                        |                     | 0                                     | 0.00   | 0.00   |  |                        |  |
|  | Held by Public                              |                        |                     |                                       |  |  |  |                        |  |
|  | <b>Total</b>                                |                        |                     | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |  |                        |  |
| <b>Outstanding Convertible Securities</b>  |   |                        |                     |                                       |  |  |  |                        |  |
|  |   |                        |                     | Number of outstanding Securities      | As a % of total No. of outstanding Con. Securities           | As a % of total No. of shares of the Company, assuming full conversion of the Securities |  |                        |  |
|  | Held by Promoter/Promoter group             |                        |                     | 0                                     | 0.00   | 0.00   |  |                        |  |
|  | Held by Public                              |                        |                     | 0                                     | 0.00   | 0.00   |  |                        |  |
|  | <b>Total</b>                                |                        |                     | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>  |  |                        |  |
| <b>Warrants</b>  |   |                        |                     |                                       |  |  |  |                        |  |
|  |   |                        |                     | Number of warrants                    | As a % of total number of warrants                           | As a % of total number of shares of the Company assuming full conversion of warrants     |  |                        |  |
|  | Held by Promoter/Promoter group             |                        |                     |                                       |  |  |  |                        |  |
|  | Held by Public                              |                        |                     |                                       |  |  |  |                        |  |
|  | <b>Total</b>                                |                        |                     |                                       | <b>0.00</b>  | <b>0.00</b>  |  |                        |  |
| <b>Total paid up capital</b> of the Company, assuming full conversion of warrants and convertible securities |   |                        |                     | <b>69771900</b>                       | <b>100.00</b>  |  |  |                        |  |
| Category Code  | Category of Shareholders                    | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares |  | Shares pledged or otherwise encumbered |                        |  |
|  |   |                        |                     |                                       | As a percentage of (A+B)1                                    | (A+B+C)  | Number of Shares                       | As a %                 |  |
| ( I )  | ( II )                                      | ( III )                | ( IV )              | ( V )                                 | ( VI )   | ( VII )  | ( VIII )                               | ( IX )=(VIII)/(IV)*100 |  |
| <b>(A) Shareholding of Promoter and Promoter Group2</b>  |   |                        |                     |                                       |  |  |  |                        |  |
| <b>(1) Indian</b>  |   |                        |                     |                                       |  |  |  |                        |  |
| (a)  | Individuals/H.U.F                           | 3                      | 17000               | 17000                                 | 0.02   | 0.02   |  |                        |  |
| (b)  | Central/State Government(s)                 | 0                      | 0                   | 0                                     | 0.00   | 0.00   |  |                        |  |
| (c)  | Bodies Corporate                            | 12                     | 39827240            | 39827240                              | 57.08  | 57.08  | 2050000                                | <b>5.15</b>            |  |
| (d)  | Financial Institutions/Banks                |                        |                     |                                       |  |  |  |                        |  |
| (e)  | Any Other (specify)                         |                        |                     |                                       |  |  |  |                        |  |
|  | Sub-Total (A)(1)                            | 15                     | <b>39844240</b>     | <b>39844240</b>                       | <b>57.11</b>   | <b>57.11</b>   | <b>2050000</b>                         | <b>5.15</b>            |  |
| <b>(2) Foreign</b>   |   |                        |                     |                                       |  |  |  |                        |  |
| (a)  | Non Resident Individuals/ Foreign Nationals | 2                      | 6141505             | 6141505                               | 8.80   | 8.80   |  |                        |  |
| (b)  | Bodies Corporate                            | 0                      | 0                   | 0                                     | 0.00   | 0.00   |  |                        |  |
| (c)  | Institutions                                |                        |                     |                                       |  |  |  |                        |  |
| (d)  | Qualified Foreign Investor                  |                        |                     |                                       |  |  |  |                        |  |
| (e)  | Any Other (specify)                         |                        |                     |                                       |  |  |  |                        |  |
|  | Sub Total (A)(2)                            | 2                      | 6141505             | 6141505                               | 8.80   | 8.80   |  |                        |  |
| Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)   |   | <b>17</b>              | <b>45985745</b>     | <b>45985745</b>                       | <b>65.91</b>   | <b>65.91</b>   | <b>2050000</b>                         | <b>4.46</b>            |  |

(contd ....2)

| SCRIP CODE : 501425   |  | Name of Scrip :        |                     | Class of Security                     |  | : Equity     |  | Quarter Ended : 31.03.2015 |  |
|---|--|------------------------|---------------------|---------------------------------------|--|--------------|--|----------------------------|--|
| Category Code   | Category of Shareholders                                   | Number of Shareholders | Total No. of shares | Number of shares held in demated form | Total shareholding as a percentage of total number of shares |              | Shares pledged or otherwise encumbered |                            |  |
|   |  |                        |                     |                                       | As a percentage of   |              | Number of Shares                       | As a %                     |  |
|   |  |                        |                     |                                       | (A+B)1   | (A+B+C)      |  |                            |  |
| ( I )   | ( II )   | ( III )                | ( IV )              | ( V )                                 | ( VI )   | ( VII )      | ( VIII )                               | ( IX )=(VIII)/(IV)*100     |  |
| <b>(B) Public Shareholding3</b>   |  |                        |                     |                                       |  |              |  |                            |  |
| <b>(1) Institutions</b>   |  |                        |                     |                                       |  |              |  |                            |  |
| (a)   | Mutual Fund/UTI  | 7                      | 2673169             | 2672419                               | 3.83   | 3.83         |  |                            |  |
| (b)   | Financial Institutions/Banks                               | 26                     | 145673              | 112923                                | 0.21   | 0.21         |  |                            |  |
| (c)   | Central/State Government(s)                                | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
| (d)   | Venture Capital Funds                                      | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
| (e)   | Insurance Companies  | 1                      | 675400              | 675400                                | 0.97   | 0.97         |  |                            |  |
| (f)   | Foreign Institutional Investors                            | 1                      | 18850               | 18850                                 | 0.03   | 0.03         |  |                            |  |
| (g)   | Foreign Venture Cap. Inv                                   | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
| (h)   | Qualified Foreign Investor                                 | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
| (i)   | Foreign Portfolio - Corp                                   | 1                      | 4912                | 4912                                  | 0.01   | 0.01         |  |                            |  |
| <b>Sub-Total (B)(1)</b>   |  | <b>36</b>              | <b>3518004</b>      | <b>3484504</b>                        | <b>5.04</b>  | <b>5.03</b>  | <b>0</b>                               | <b>0</b>                   |  |
| <b>(2) Non Institutions</b>   |  |                        |                     |                                       |  |              |  |                            |  |
| (a)   | Bodies Corporate   | 659                    | 1745824             | 1679124                               | 2.50   | 2.50         |  |                            |  |
| (b)   | Individuals  |                        |                     |                                       |  |              |  |                            |  |
|   | i) Holding nominal share capital upto Rs. 1 lakh           | 15840                  | 11043583            | 8457186                               | 15.83  | 15.83        |  |                            |  |
|   | ii) Holding nominal share capital in excess of Rs. 1 lakh. | 9                      | 1071025             | 1002525                               | 1.54   | 1.54         |  |                            |  |
| (c)   | Any Other(specify)   | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
|   | Overseas Corporate Bodies                                  | 2                      | 5660700             | 0                                     | 8.11   | 8.11         |  |                            |  |
|   | Non Resident Individuals                                   | 234                    | 644219              | 404819                                | 0.92   | 0.92         |  |                            |  |
|   | Foreign Financial Bank                                     | 1                      | 100                 | 100                                   | 0.00   | 0.00         |  |                            |  |
|   | Foreign Nationals  | 23                     | 70000               | 0                                     | 0.10   | 0.10         |  |                            |  |
|   | Qualified Foreign Investor                                 |                        |                     |                                       |  | 0.00         |  |                            |  |
|   | Trusts   | 11                     | 32700               | 17200                                 | 0.05   | 0.05         |  |                            |  |
| <b>Sub-Total (B)(2)</b>   |  | <b>16779</b>           | <b>20268151</b>     | <b>11560954</b>                       | <b>29.05</b>   | <b>29.05</b> | <b>0</b>                               | <b>0</b>                   |  |
| Total Public shareholding (B)=(B)(1)+(B)(2)   |  | <b>16815</b>           | <b>23786155</b>     | <b>15045458</b>                       | <b>34.08</b>   | <b>34.08</b> | <b>0</b>                               | <b>0</b>                   |  |
| TOTAL (A)+(B)   |  | <b>16832</b>           | <b>69771900</b>     | <b>61031203</b>                       | <b>99.99</b>   | <b>99.99</b> | <b>2050000</b>                         | <b>2.94</b>                |  |
| <b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b> |  |                        |                     |                                       |  |              |  |                            |  |
| 1   | Promoter and Promoter Group                                | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
| 2   | Public   | 0                      | 0                   | 0                                     | 0.00   | 0.00         |  |                            |  |
| <b>GRAND TOTAL (A)+(B)+(C)</b>  |  | <b>16832</b>           | <b>69771900</b>     | <b>61031203</b>                       | <b>99.99</b>   | <b>99.99</b> | <b>2050000</b>                         | <b>2.94</b>                |  |

THE BOMBAY BURMAH TRADING CORPORATION LTD.

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Promoter and Promoter Group"

| SCRIP CODE : 501425           |                                    |                        |   |  |                 |  |                         |   |                                       | Quarter ended 31.03.2015  |  |
|-------------------------------|------------------------------------|------------------------|---|--|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No.                        | Name of the shareholder            | Details of Shares held |   | Shares pledged or otherwise encumbered |                 |  | Details of Warrants     |   | securities                            |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|                               |                                    | Number of shares held  | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above | Number of shares                       | As a percentage | As a % of grant total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1                             | Maureen Nusli Wadia                | 8500                   | 0.012   |  |                 |  |                         |   |                                       |   | 0.012  |
| 2                             | Ness Nusli Wadia                   | 5000                   | 0.007   |  |                 |  |                         |   |                                       |   | 0.007  |
| 3                             | Jehangir Nusli Wadia               | 3500                   | 0.005   |  |                 |  |                         |   |                                       |   | 0.005  |
|                               | <b>TOTAL</b>                       | <b>17000</b>           | <b>0.024</b>  |  |                 |  |                         |   |                                       |   | <b>0.024</b>   |
| 1                             | Archway Investment Co. Ltd.        | 13038600               | 18.687  |  |                 |  |                         |   |                                       |   | 18.687   |
| 2                             | N W Exports Limited                | 9817275                | 14.071  | 500000                                 | 5.09            | 0.72   |                         |   |                                       |   | 14.071   |
| 3                             | Naperol Investment Ltd.            | 4208400                | 6.032   |  |                 |  |                         |   |                                       |   | 6.032  |
| 4                             | Wadia Investments Limited          | 2472500                | 3.544   |  |                 |  |                         |   |                                       |   | 3.544  |
| 5                             | Nowrosjee Wadia and Sons Ltd.      | 1305000                | 1.870   |  | 0.00            | 0.00   |                         |   |                                       |   | 1.870  |
| 6                             | National Peroxide Ltd.             | 1252200                | 1.795   |  |                 |  |                         |   |                                       |   | 1.795  |
| 7                             | Nowrosjee Wadia and Sons Ltd.      | 992520                 | 1.423   | 100000                                 | 10.08           | 0.14   |                         |   |                                       |   | 1.423  |
| 8                             | Sunflower Inv.and Textiles P.Ltd.* | 6576120                | 9.425   | 1450000                                | 22.05           |  |                         |   |                                       |   | 9.425  |
| 9                             | Go Inv.and Trading Pvt. Ltd.       | 112625                 | 0.161   |  |                 |  |                         |   |                                       |   | 0.161  |
| 10                            | Vernilam Inv. & Trading Co.Ltd.    | 34500                  | 0.049   |  |                 |  |                         |   |                                       |   | 0.049  |
| 11                            | Nessville Trading Pvt.Ltd.         | 17500                  | 0.025   |  |                 |  |                         |   |                                       |   | 0.025  |
|                               | <b>TOTAL</b>                       | <b>39827240</b>        | <b>57.082</b>   | <b>2050000</b>                         | <b>5.15</b>     | <b>2.94</b>  |                         |   |                                       |   | <b>57.082</b>  |
| <b>NON RESIDENT PROMOTERS</b> |                                    |                        |   |  |                 |  |                         |   |                                       |   |  |
| 1                             | Nusli Neville Wadia                | 6136505                | 8.795   |  |                 |  |                         |   |                                       |   | 8.795  |
| 2                             | Nusli Neville Wadia                | 5000                   | 0.007   |  |                 |  |                         |   |                                       |   | 0.007  |
|                               | <b>TOTAL</b>                       | <b>6141505</b>         | <b>8.795</b>  |  |                 |  |                         |   |                                       |   | <b>8.802</b>   |

(I) (c) Statement showing of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Public" and holding more than 1% of the total number of shares

| SCRIP CODE : 501425 |  |                       |   |                         |   |                                       |  |  |  | Quarter ended 31.03.2015 |  |
|---------------------|--|-----------------------|---|-------------------------|---|---------------------------------------|--|--|--|--------------------------|--|
| Sr.No.              | Name of the shareholder                    | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |                          |  |
|                     |  |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |  |                          |  |
| 1                   | Wallace Brothers Tr.& Ind. Ltd.            | 5660700               | 8.11  | 0                       | 0   | 0                                     | 0  | 8.11   |  |                          |  |
| 2                   | Reliance Cap.Trustee Co.Ltd A/c - Reliance | 2000000               | 2.87  | 0                       | 0   | 0                                     | 0  | 2.87   |  |                          |  |
|                     | <b>TOTAL</b>                               | <b>7660700</b>        | <b>10.98</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>10.98</b>   |  |                          |  |

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons

(together with PAC)belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

| SCRIP CODE : 501425 |  |                       |   |                         |   |                                       |  |  |  | Quarter ended 31.03.2015 |  |
|---------------------|--|-----------------------|---|-------------------------|---|---------------------------------------|--|--|--|--------------------------|--|
| Sr.No.              | Name of the shareholder(s) and the persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |                          |  |
|                     |  |                       |   | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |  |                          |  |
| 1                   | Wallace Brothers Tr.& Ind. Ltd.  | 5660700               | 8.11  | 0                       | 0   | 0                                     | 0  | 8.11   |  |                          |  |
|                     | <b>TOTAL</b>   | <b>5660700</b>        | <b>8.11</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>8.11</b>  |  |                          |  |

(I) (d) Statement showing details of locked-in shares

| SCRIP CODE : 501425 |                         |                  |                  |   |                  |  |  |  |  | Quarter ended 31.03.2015 |  |
|---------------------|-------------------------|------------------|------------------|---|------------------|--|--|--|--|--------------------------|--|
| Sr.No.              | Name of the shareholder | Categ            | Number of        | Locked-in shares as a   |                  |  |  |  |  |                          |  |
|                     | shareholders            | Promoters/Public | locked-in shares | percentage of total   | number of shares |  |  |  |  |                          |  |
|                     |                         |                  |                  | {i.e.Grand Total of (A)+(B)+ (C) indicated in Statement at para (I)(a) above} |                  |  |  |  |  |                          |  |
|                     | N.A.                    | N.A.             | N.A.             | N.A.  |                  |  |  |  |  |                          |  |
|                     | <b>TOTAL</b>            | N.A.             | N.A.             | N.A.  |                  |  |  |  |  |                          |  |

## THE BOMBAY BURMAH TRADING CORPORATION LTD.

### (II) (a) Statement showing details of Depository Receipts (DRs)

| SCRIP CODE : 501425 |   | Quarter ended :31.03.2015 |   |   |
|---------------------|---|---------------------------|---|---|
| Sr.No.              | Type of outstanding DR (ADRs, GDRs, SDRs. Etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above |
|                     |   | <b>N I L</b>              |   |   |
|                     |   |                           |   |   |

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| SCRIP CODE : 501425 |                        | Quarter ended :31.03.2015                       |   |  |
|---------------------|------------------------|---|---|--|
| Sr.No.              | Name of the DR holder. | Type of outstanding DR (ADRs, GDRs, SDRs. etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above |
|                     |                        | <b>N I L</b>                                    |   |  |
|                     |                        |   |   |  |

