



# THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.  
CIN L99999MH1863PLC000002

## UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 31<sup>ST</sup> DECEMBER, 2014

Rupees in Lakhs

	Three Months ended 31st December 2014 Unaudited	Three Months ended 30th September 2014 Unaudited	Corresponding Three Months ended 31st December 2013 Unaudited	Year to date from 1st April, 2014 to 31st December 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 31st December 2013 Unaudited	Previous Accounting Year ended 31st March 2014 Audited
<b>1. Income from operations</b>						
(a) Net Sales / Income from Operations (Net of excise duty)	5,087.47	5,985.11	6,736.89	17,229.03	19,490.45	26,722.10
(b) Other Operating Income	158.33	457.16	210.55	755.02	711.76	1,059.81
<b>Total income from operations (net)</b>	<b>5,245.79</b>	<b>6,442.27</b>	<b>6,947.44</b>	<b>17,984.06</b>	<b>20,202.21</b>	<b>27,781.91</b>
<b>2. Expenses</b>						
a) Cost of materials consumed	2,141.92	1,972.56	2,288.65	5,973.68	6,724.40	8,655.57
b) Purchases of stock-in-trade	31.10	25.28	125.29	91.21	195.41	845.06
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(548.58)	885.84	351.38	914.10	841.64	1,003.23
d) Employees benefits expense	1,750.41	1,660.21	1,826.16	5,089.79	5,094.22	7,217.84
e) Depreciation and amortisation expenses (refer note 4)	196.16	168.66	192.20	532.87	519.81	759.54
f) Other expenses	1,575.54	1,572.36	1,910.99	4,987.13	5,535.57	7,791.11
<b>Total expenses</b>	<b>5,146.54</b>	<b>6,284.90</b>	<b>6,694.66</b>	<b>17,588.78</b>	<b>18,911.05</b>	<b>26,272.35</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>99.25</b>	<b>157.37</b>	<b>252.78</b>	<b>395.27</b>	<b>1,291.16</b>	<b>1,509.56</b>
4. Other Income	425.24	364.24	297.16	1,099.72	921.63	1,364.42
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>524.49</b>	<b>521.61</b>	<b>549.94</b>	<b>1,494.99</b>	<b>2,212.79</b>	<b>2,873.98</b>
6. Finance costs	732.70	603.37	536.77	1,873.47	1,499.23	2,151.01
<b>7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(208.21)</b>	<b>(81.76)</b>	<b>13.17</b>	<b>(378.48)</b>	<b>713.56</b>	<b>722.97</b>
8. Exceptional Items	-	-	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	<b>(208.21)</b>	<b>(81.76)</b>	<b>13.17</b>	<b>(378.48)</b>	<b>713.56</b>	<b>722.97</b>
10. Tax expense	-	-	-	-	215.00	210.18
<b>11 Net Profit / (Loss) from Ordinary Activities after tax</b>	<b>(208.21)</b>	<b>(81.76)</b>	<b>13.17</b>	<b>(378.48)</b>	<b>498.56</b>	<b>512.79</b>
12. Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	24,758.43
<b>14.i Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :</b>						
a) Basic	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73
b) Diluted	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73
<b>14.ii Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) :</b>						
a) Basic	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73
b) Diluted	(0.30)	(0.12)	0.02	(0.54)	0.71	0.73

### PART II

#### Select information for the Quarter ended 31st December, 2014

	Three Months ended 31st December 2014	Three Months ended 30th September 2014	Corresponding Three Months ended 31st December 2013	Year to date from 1st April, 2014 to 31st December 2014	Corresponding Year to date from 1st April 2013 to 31st December 2013	Previous Accounting Year ended 31st March 2014
<b>A PARTICULARS OF SHAREHOLDING</b>						
1 Public shareholding						
- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155
- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- No. of Shares	2,725,000	3,675,000	4,625,000	2,725,000	4,625,000	5,725,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.93	7.99	10.06	5.93	10.06	12.45
- Percentage of shares (as a % of the total share capital of the company)	3.91	5.27	6.63	3.91	6.63	8.21
b) Non - encumbered						
- No. of Shares	43,260,745	42,310,745	41,360,745	43,260,745	41,360,745	40,260,745
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.07	92.01	89.94	94.07	89.94	87.55
- Percentage of shares (as a % of the total share capital of the company)	62.00	60.64	59.28	62.00	59.28	57.70
<b>Particulars</b>	<b>3 months ended 31st December, 2014</b>					
<b>B INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter		-				
Received during the quarter		11				
Disposed of during the quarter		11				
Balance unresolved at the end of the quarter		-				

#### Segmentwise Revenue, Results and Capital Employed:

Rupees in Lakhs

	Three Months ended 31st December 2014 Unaudited	Three Months ended 30th September 2014 Unaudited	Corresponding Three Months ended 31st December 2013 Unaudited	Year to date from 1st April, 2014 to 31st December 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 31st December 2013 Unaudited	Previous Accounting Year ended 31st March 2014 Audited
<b>1. Segment Revenue:</b>						
a) Plantations	2,150.76	3,122.11	3,988.97	8,659.52	10,364.25	14,329.44
b) Auto Electrical Components	2,359.68	2,372.71	2,322.10	7,007.16	7,584.17	10,621.88
c) Investments	269.20	487.40	587.00	949.61	883.44	1,116.39
d) Healthcare	587.32	574.84	546.91	1,662.46	1,657.16	2,135.89
e) Others	148.13	135.45	89.46	417.85	300.19	398.27
<b>Total</b>	<b>5,515.09</b>	<b>6,692.51</b>	<b>7,534.45</b>	<b>18,696.61</b>	<b>20,789.21</b>	<b>28,601.87</b>
Less : Inter Segment Revenue	-	-	-	-	-	-
<b>Net Sales / Income from Operations</b>	<b>5,515.09</b>	<b>6,692.51</b>	<b>7,534.45</b>	<b>18,696.61</b>	<b>20,789.21</b>	<b>28,601.87</b>
<b>2. Segment Results:</b>						
a) Plantations	(113.19)	(169.09)	304.53	(98.07)	787.10	907.57
b) Auto Electrical Components	291.24	349.74	233.14	935.95	979.95	1,497.56
c) Investments	269.20	487.40	587.00	949.61	883.44	1,116.39
d) Healthcare	146.98	110.47	84.67	351.25	287.55	398.01
e) Others	72.65	59.12	42.07	218.00	143.78	190.28
<b>Total</b>	<b>666.88</b>	<b>837.64</b>	<b>1,251.40</b>	<b>2,356.73</b>	<b>3,081.83</b>	<b>4,109.81</b>
Less : i) Interest	(639.34)	(603.37)	(536.77)	(1,780.11)	(1,499.23)	(2,102.49)
ii) Other Un-allocable expenditure net	(298.43)	(430.03)	(411.62)	(1,249.01)	(1,203.67)	(1,828.82)
Add : i) Un-allocable income	62.68	114.00	(289.84)	293.91	334.63	544.47
<b>Total Profit / (Loss) before Tax</b>	<b>(208.21)</b>	<b>(81.76)</b>	<b>13.17</b>	<b>(378.48)</b>	<b>713.56</b>	<b>722.97</b>
<b>3. Capital Employed:</b>						
(Segment Assets - Segment Liabilities)						
a) Plantations	12,409.29	11,972.65	12,629.86	12,409.29	12,629.86	12,615.08
b) Auto Electrical Components	5,536.76	4,923.69	5,724.18	5,536.76	5,724.18	5,101.94
c) Investments	25,531.28	25,535.60	23,355.11	25,531.28	23,355.11	23,420.52
d) Healthcare	1,087.35	969.34	1,079.55	1,087.35	1,079.55	972.55
e) Others	2,582.44	2,491.14	2,314.18	2,582.44	2,314.18	2,425.63
f) Unallocated	(21,290.64)	(19,823.20)	(17,753.59)	(21,290.64)	(17,753.59)	(17,124.46)
<b>Total</b>	<b>25,856.48</b>	<b>26,069.22</b>	<b>27,349.30</b>	<b>25,856.48</b>	<b>27,349.30</b>	<b>27,411.26</b>

#### Notes :

- The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 3rd February, 2015.
- Coffee season commences from the month of November. Out of the expenditure of Rs.1,192.53 lakhs (Previous period Rs.1,061.75 lakhs) incurred for the 9 months ended December, 2014 at the Coffee estates an amount of Rs.884.90 lakhs (Previous period Rs.720.01 lakhs) has been carried forward and will be accounted against the current season's coffee crop. The balance amount of Rs.307.63 lakhs (Previous period Rs.341.74 lakhs) has been absorbed upto December, 2014 as it relates to the crop of the earlier season.
- Pursuant to implementation of depreciation methodology as per the Companies Act, 2013
  - The value of assets whose useful lives were exhausted as on 01.04.2014, aggregated to Rs.355.05 lakhs (net of deferred tax). The same has been adjusted to General Reserves.
  - There is no material impact on the depreciation charged for the quarter and nine months ended 31st December, 2014.
- The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 31st December, 2014.

Mumbai,  
3rd February, 2015.

On behalf of the Board  
Ashok Panjwani  
Managing Director