

**THE BOMBAY BURMAH TRADING CORPORATION, LIMITED**  
Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.  
[CIN L99999MH1863PLC000002]

**UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER, 2014**

Rupees in Lakhs

	Three Months ended 30th September 2014 Unaudited	Three Months ended 30th June 2014 Unaudited	Corresponding Three Months ended 30th September 2013 Unaudited	Year to date from 1st April, 2014 to 30th September 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 30th September 2013 Unaudited	Previous Accounting Year ended 31st March 2014 Audited
<b>1. Income from operations</b>						
(a) Net Sales / Income from Operations (Net of excise duty)	5,985.11	6,156.45	6,109.48	12,141.57	12,753.56	26,722.10
(b) Other Operating Income	457.16	139.54	432.14	596.69	566.23	1,059.81
<b>Total income from operations (net)</b>	<b>6,442.27</b>	<b>6,295.99</b>	<b>6,541.61</b>	<b>12,738.26</b>	<b>13,319.79</b>	<b>27,781.91</b>
<b>2. Expenses</b>						
a) Cost of materials consumed	1,972.56	1,859.21	2,137.80	3,831.76	4,435.75	8,655.57
b) Purchases of stock-in-trade	25.28	34.84	32.81	60.11	70.12	845.06
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	885.84	576.85	239.71	1,462.69	490.26	1,003.23
d) Employees benefits expense	1,660.21	1,679.17	1,626.76	3,339.38	3,268.07	7,217.84
e) Depreciation and amortisation expenses (refer note 4)	168.66	168.05	165.18	336.71	327.61	759.54
f) Other expenses	1,572.36	1,839.23	1,819.63	3,411.59	3,624.58	7,791.11
<b>Total expenses</b>	<b>6,284.90</b>	<b>6,157.34</b>	<b>6,021.89</b>	<b>12,442.24</b>	<b>12,216.39</b>	<b>26,272.35</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>157.37</b>	<b>138.65</b>	<b>519.72</b>	<b>296.02</b>	<b>1,103.40</b>	<b>1,509.56</b>
4. Other Income	364.24	310.24	268.83	674.48	559.44	1,364.42
<b>5. Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>521.61</b>	<b>448.89</b>	<b>788.55</b>	<b>970.50</b>	<b>1,662.84</b>	<b>2,873.98</b>
6. Finance costs	603.37	537.40	562.83	1,140.77	962.46	2,151.01
<b>7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>(81.76)</b>	<b>(88.51)</b>	<b>225.72</b>	<b>(170.27)</b>	<b>700.38</b>	<b>722.97</b>
8. Exceptional Items	-	-	-	-	-	-
<b>9. Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	<b>(81.76)</b>	<b>(88.51)</b>	<b>225.72</b>	<b>(170.27)</b>	<b>700.38</b>	<b>722.97</b>
10. Tax expense	-	-	73.00	-	215.00	210.18
<b>11 Net Profit / (Loss) from Ordinary Activities after tax</b>	<b>(81.76)</b>	<b>(88.51)</b>	<b>152.72</b>	<b>(170.27)</b>	<b>485.38</b>	<b>512.79</b>
12. Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	24,758.43
<b>14.i Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :</b>						
a) Basic	(0.12)	(0.13)	0.22	(0.24)	0.70	0.73
b) Diluted	(0.12)	(0.13)	0.22	(0.24)	0.70	0.73
<b>14.ii Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) :</b>						
a) Basic	(0.12)	(0.13)	0.22	(0.24)	0.70	0.73
b) Diluted	(0.12)	(0.13)	0.22	(0.24)	0.70	0.73

**PART II**

**Select information for the Quarter ended 30th September, 2014**

	Three Months ended 30th September 2014	Three Months ended 30th June 2014	Corresponding Three Months ended 30th September 2013	Year to date from 1st April, 2014 to 30th September 2014	Corresponding Year to date from 1st April 2013 to 30th September 2013	Previous Accounting Year ended 31st March 2014
<b>A PARTICULARS OF SHAREHOLDING</b>						
1 Public shareholding						
- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155
- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- No. of Shares	3,675,000	6,175,000	6,375,000	3,675,000	6,375,000	5,725,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.99	13.43	13.86	7.99	13.86	12.45
- Percentage of shares (as a % of the total share capital of the company)	5.27	8.85	9.14	5.27	9.14	8.21
b) Non - encumbered						
- No. of Shares	42,310,745	39,810,745	39,610,745	42,310,745	39,610,745	40,260,745
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	92.01	86.57	86.14	92.01	86.14	87.55
- Percentage of shares (as a % of the total share capital of the company)	60.64	57.06	56.77	60.64	56.77	57.70
<b>Particulars</b>	<b>3 months ended 30th September, 2014</b>					
<b>B INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter		-				
Received during the quarter		8				
Disposed of during the quarter		8				
Balance unresolved at the end of the quarter		-				

**Segmentwise Revenue, Results and Capital Employed:**

Rupees in Lakhs

	Three Months ended 30th September 2014 Unaudited	Three Months ended 30th June 2014 Unaudited	Corresponding Three Months ended 30th September 2013 Unaudited	Year to date from 1st April, 2014 to 30th September 2014 Unaudited	Corresponding Year to date from 1st April 2013 to 30th September 2013 Unaudited	Previous Accounting Year ended 31st March 2014 Audited
<b>1. Segment Revenue:</b>						
a) Plantations	3,122.11	3,386.65	2,947.71	6,508.76	6,375.28	14,329.44
b) Auto Electrical Components	2,372.71	2,274.77	2,559.07	4,647.48	5,262.06	10,621.88
c) Investments	487.40	193.01	296.44	680.41	296.44	1,116.39
d) Healthcare	574.84	500.30	602.15	1,075.14	1,110.25	2,135.89
e) Others	135.45	134.27	136.24	269.72	275.76	398.27
<b>Total</b>	<b>6,692.51</b>	<b>6,489.00</b>	<b>6,541.61</b>	<b>13,181.51</b>	<b>13,319.79</b>	<b>28,601.87</b>
Less : Inter Segment Revenue	-	-	-	-	-	-
<b>Net Sales / Income from Operations</b>	<b>6,692.51</b>	<b>6,489.00</b>	<b>6,541.61</b>	<b>13,181.51</b>	<b>13,319.79</b>	<b>28,601.87</b>
<b>2. Segment Results:</b>						
a) Plantations	(169.09)	184.21	131.06	15.12	543.65	907.57
b) Auto Electrical Components	349.74	294.97	438.53	644.71	866.21	1,497.56
c) Investments	487.40	193.01	296.44	680.41	296.44	1,116.39
d) Healthcare	110.47	93.80	105.79	204.27	202.88	398.01
e) Others	59.12	86.22	81.05	145.34	166.74	190.28
<b>Total</b>	<b>837.64</b>	<b>852.21</b>	<b>1,052.87</b>	<b>1,689.85</b>	<b>2,075.92</b>	<b>4,109.81</b>
Less : i) Interest	(603.37)	(537.40)	(562.83)	(1,140.77)	(962.46)	(2,102.49)
ii) Other Un-allocable expenditure net	(430.03)	(520.55)	(533.15)	(950.58)	(972.52)	(1,828.82)
Add : i) Un-allocable income	114.00	117.23	268.83	231.23	559.44	544.47
<b>Total Profit / (Loss) before Tax</b>	<b>(81.76)</b>	<b>(88.51)</b>	<b>225.72</b>	<b>(170.27)</b>	<b>700.38</b>	<b>722.97</b>
<b>3. Capital Employed:</b>						
(Segment Assets - Segment Liabilities)						
a) Plantations	11,972.65	13,569.05	12,696.83	11,972.65	12,696.83	12,615.08
b) Auto Electrical Components	4,923.69	5,067.52	6,674.97	4,923.69	6,674.97	5,101.94
c) Investments	25,535.60	23,254.62	23,357.53	25,535.60	23,357.53	23,420.52
d) Healthcare	969.34	948.87	1,094.25	969.34	1,094.25	972.55
e) Others	2,491.14	2,442.08	2,312.66	2,491.14	2,312.66	2,425.63
f) Unallocated	(19,823.20)	(18,777.35)	(18,798.46)	(19,823.20)	(18,798.46)	(17,124.46)
<b>Total</b>	<b>26,069.22</b>	<b>26,504.80</b>	<b>27,337.78</b>	<b>26,069.22</b>	<b>27,337.78</b>	<b>27,411.26</b>

**Notes:**

**1. Standalone Statement of Assets and Liabilities (Rs in Lakhs)**

Particulars	Unaudited As at 30th September, 2014	Audited As at 31st March, 2014	Notes (continued):
<b>A EQUITY AND LIABILITIES</b>			
<b>1 Shareholders' funds:</b>			
(a) Share Capital	1,396.27	1,396.27	
(b) Reserves and Surplus	24,672.95	25,198.69	
<b>Sub-total - Shareholder's funds</b>	<b>26,069.22</b>	<b>26,594.96</b>	
<b>2 Non-current Liabilities</b>			
(a) Long-term borrowings	6,327.15	6,318.38	
(b) Deferred tax Liabilities (net)	49.11	121.39	
(c) Other long-term liabilities	32.47	45.79	
(d) Long-term provisions	292.68	294.38	
<b>Sub-total - Non-current liabilities</b>	<b>6,701.41</b>	<b>6,779.94</b>	
<b>3 Current Liabilities</b>			
(a) Short-term borrowings	15,443.98	12,232.73	
(b) Trades payable	1,975.02	2,295.54	
(c) Other current liabilities	2,925.74	2,029.39	
(d) Short-term provisions	1,322.47	1,405.37	
<b>Sub-total - Current liabilities</b>	<b>21,667.21</b>	<b>17,963.03</b>	
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>54,437.84</b>	<b>51,337.93</b>	
<b>B ASSETS</b>			
<b>1 Non-current assets</b>			
(a) Fixed Assets	10,591.64	10,986.64	
(b) Non-current investments	16,556.10	16,553.30	
(c) Long-term loans and advances	10,355.34	7,339.55	
(d) Other non-current assets	25.58	27.87	
<b>Sub-total - Non-current Assets</b>	<b>37,528.66</b>	<b>34,907.36</b>	
<b>2 Current assets</b>			
(a) Inventories	7,190.60	8,406.61	
(b) Trade receivables	4,622.64	4,332.62	
(c) Cash and cash equivalents	1,316.80	589.90	
(d) Short-term loans and advances	2,849.27	2,761.65	
(e) Other current assets	929.87	339.79	
<b>Sub-total - Current Assets</b>	<b>16,909.18</b>	<b>16,430.57</b>	
<b>TOTAL - ASSETS</b>	<b>54,437.84</b>	<b>51,337.93</b>	

On behalf of the Board  
Ashok Panjwani  
Managing Director

Mumbai,  
13th November, 2014