

# THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office: 9, Wallace Street, Fort, Mumbai 400 001.

## Statement of Standalone / Consolidated Unaudited / Audited Results for the quarter and for the Year Ended 31st March, 2013

Rupees in Lakhs

### PART-1

	Standalone basis					Consolidated	
	3 months ended 31st March 2013 (Audited)	Preceding 3 months ended 31st December 2012 (Unaudited)	Corresponding 3 months ended 31st March 2012 (Audited)	Year to date figures for current year ended 31st March, 2013 (Audited)	Year to date figures for previous year ended 31st March, 2012 (Audited)	Year to date figures for current year ended 31st March, 2013 (Audited)	Previous year ended 31st March 2012 (Audited)
<b>1. Income from operations</b>							
(a) Net Sales / Income from Operations (Net of excise duty)	5,482.19	5,215.32	3,050.84	23,531.58	25,030.59	646,094.70	589,126.24
(b) Other Operating Income	478.40	288.45	996.40	1,377.34	2,164.34	5,781.16	3,633.27
<b>2. Total income from operations (net)</b>	<b>5,960.59</b>	<b>5,503.76</b>	<b>4,047.24</b>	<b>24,908.92</b>	<b>27,194.93</b>	<b>651,875.86</b>	<b>592,759.51</b>
<b>Expenses</b>							
a) Cost of materials consumed	2,024.86	2,133.59	369.38	8,328.05	9,695.31	344,283.90	329,588.34
b) Purchases of stock-in-trade	1,881.39	987.05	1,101.59	2,938.28	1,272.87	57,510.28	45,040.87
c) Changes in Inventories of finished goods, work-in-progress & stock-in-trade	(2,751.85)	(1,539.52)	(1,420.22)	(2,245.53)	(405.97)	(2,999.63)	(1,913.31)
d) Employees benefits expense	1,989.81	1,509.98	1,653.85	6,168.28	5,494.35	31,696.05	29,987.17
e) Depreciation & amortisation expenses	199.00	172.63	104.03	686.22	715.56	8,316.07	7,349.57
f) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately).	2,073.52	1,919.90	1,726.66	7,301.82	8,168.18	177,419.91	154,782.20
<b>Total expenses</b>	<b>5,416.73</b>	<b>5,183.63</b>	<b>3,535.28</b>	<b>23,177.12</b>	<b>24,940.30</b>	<b>616,226.58</b>	<b>564,834.84</b>
<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>543.86</b>	<b>320.14</b>	<b>511.96</b>	<b>1,731.80</b>	<b>2,254.63</b>	<b>35,649.28</b>	<b>27,924.67</b>
4. Other Income	381.40	501.05	206.15	1,559.56	782.65	7,762.97	7,645.37
<b>5. Profit/(Loss) from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>925.26</b>	<b>821.19</b>	<b>718.11</b>	<b>3,291.36</b>	<b>3,037.28</b>	<b>43,412.25</b>	<b>35,570.04</b>
6. Finance costs	428.07	404.13	335.82	1,490.07	1,852.32	7,110.88	7,711.17
<b>7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>497.19</b>	<b>417.06</b>	<b>382.29</b>	<b>1,801.29</b>	<b>1,184.96</b>	<b>36,301.37</b>	<b>27,798.87</b>
8. Exceptional Items							
a) Profit on sale of Divisions	-	-	-	-	16,470.58	-	16,470.58
b) Profit of EAPL for the period 1st April, 2011 to 31st March, 2012 (Refer Note 3)	-	-	-	736.72	-	-	-
<b>9. Profit/(Loss) from Ordinary Activities before tax (7+8)</b>	<b>497.19</b>	<b>417.06</b>	<b>382.29</b>	<b>2,538.01</b>	<b>17,655.54</b>	<b>36,301.37</b>	<b>44,269.45</b>
10. Profit from continuing operations before tax	497.19	417.06	382.29	2,538.01	17,261.24	36,301.37	43,875.16
11. Tax Expense/(credit)	13.70	204.00	206.57	523.70	4,313.06	10,291.64	11,597.60
11a. Tax expense relating to Profit of EAPL for the period 1st April, 2011 to 31st March, 2012 (Refer Note 3)	-	-	-	121.20	-	-	-
<b>12. Profit from continuing operations after tax</b>	<b>483.49</b>	<b>213.06</b>	<b>175.72</b>	<b>1,893.11</b>	<b>12,948.18</b>	<b>26,009.73</b>	<b>32,277.56</b>
13. Profit from discontinued operations before tax	-	-	-	-	394.30	-	394.30
14. Tax Expense/(credit)	-	-	-	-	(306.49)	-	(306.49)
<b>15. Profit from discontinued operations after tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>700.79</b>	<b>-</b>	<b>700.79</b>
<b>16. Net Profit/(Loss) from Ordinary Activities after tax (12+15)</b>	<b>483.49</b>	<b>213.06</b>	<b>175.72</b>	<b>1,893.11</b>	<b>13,648.97</b>	<b>26,009.73</b>	<b>32,978.35</b>
17. Extraordinary items (net of tax expense)	-	-	-	-	-	-	-
<b>18. Net Profit/(Loss) from Ordinary Activities after tax (16-17)</b>	<b>483.49</b>	<b>213.06</b>	<b>175.72</b>	<b>1,893.11</b>	<b>13,648.97</b>	<b>26,009.73</b>	<b>32,978.35</b>
19. Share of profit / (loss) of associates	-	-	-	-	-	(30.00)	-
20. Minority Interest	-	-	-	-	-	12,752.52	9,937.81
<b>21. Net Profit/(Loss) after taxes, minority interest and share of profit / (loss) of associates (18+19+20)</b>	<b>483.49</b>	<b>213.06</b>	<b>175.72</b>	<b>1,893.11</b>	<b>13,648.97</b>	<b>13,227.21</b>	<b>23,040.54</b>
22. Paid-up equity share capital (Face value of the Share - Rs.2/-) (Refer Note 4)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
23. Reserves excluding Revaluation Reserves as per balance sheet.	-	-	-	25,459.43	25,572.17	114,380.00	107,729.25
<b>23.i Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) (Refer Note 4) :</b>							
a) Basic	0.69	0.31	0.25	2.71	19.56	37.28	47.27
b) Diluted	0.69	0.31	0.25	2.71	19.56	37.28	47.27
<b>23.ii Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) (Refer Note 4) :</b>							
a) Basic	0.69	0.31	0.25	2.71	19.56	18.96	33.02
b) Diluted	0.69	0.31	0.25	2.71	19.56	18.96	33.02
<b>25.i Earnings per share (continuing operations) (of Rs.2/- each) (not annualised) (Refer Note 4) :</b>							
a) Basic	0.69	0.31	0.25	2.71	18.56	37.28	46.26
b) Diluted	0.69	0.31	0.25	2.71	18.56	37.28	46.26
<b>25.ii Earnings per share (total operations) (of Rs.2/- each) (not annualised) (Refer Note 4) :</b>							
a) Basic	0.69	0.31	0.25	2.71	19.56	37.28	47.27
b) Diluted	0.69	0.31	0.25	2.71	19.56	37.28	47.27

### PART II

#### Select information for the Quarter and Year ended 31st March, 2013

	Standalone basis					Consolidated	
	3 months ended 31st March 2013 (Audited)	Preceding 3 months ended 31st December 2012 (Unaudited)	Corresponding 3 months ended 31st March 2012 (Audited)	Year to date figures for current year ended 31st March, 2013 (Audited)	Year to date figures for previous year ended 31st March, 2012 (Audited)	Year to date figures for current year ended 31st March, 2013 (Audited)	Previous year ended 31st March 2012 (Audited)
<b>A PARTICULARS OF SHAREHOLDING</b>							
1. Public shareholding							
- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155
- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09	34.09
2. Promoters and Promoter Group Shareholding **							
a) Pledged / Encumbered							
- No. of Shares (Refer Note 4)	9,000,000	9,000,000	10,150,000	9,000,000	10,150,000	9,000,000	10,150,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	19.57	19.57	22.07	19.57	22.07	19.57	22.07
- Percentage of shares (as a % of the total share capital of the company)	12.90	12.90	14.55	12.90	14.55	12.90	14.55
b) Non - encumbered							
- No. of Shares (Refer Note 4)	36,985,745	36,985,745	35,835,745	36,985,745	35,835,745	36,985,745	35,835,745
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	80.43	80.43	77.93	80.43	77.93	80.43	77.93
- Percentage of shares (as a % of the total share capital of the company)	53.01	53.01	51.36	53.01	51.36	53.01	51.36
Particulars	3 months ended 31st March, 2013						
<b>B INVESTOR COMPLAINTS</b>							
Pending at the beginning of the quarter	-	-	-	-	-	-	-
Received during the quarter	2	-	-	-	-	-	-
Disposed off during the quarter	2	-	-	-	-	-	-
Balance unresolved at the end of the quarter	-	-	-	-	-	-	-

#### Segmentwise Revenue, Results & Capital Employed:

	Standalone basis					Consolidated	
	3 months ended 31st March 2013 (Audited)	Preceding 3 months ended 31st December 2012 (Unaudited)	Corresponding 3 months ended 31st March 2012 (Audited)	Year to date figures for current year ended 31st March, 2013 (Audited)	Year to date figures for previous year ended 31st March, 2012 (Audited)	Year to date figures for current year ended 31st March, 2013 (Audited)	Previous year ended 31st March 2012 (Audited)
<b>1. Segment Revenue:</b>							
a) Plantations	2,872.81	2,501.18	2,813.13	12,203.44	11,470.33	16,526.25	14,999.36
b) Building Products	-	-	-	-	4,521.97	-	4,521.97
c) Auto Ancillary	2,479.47	2,413.54	-	9,986.34	7,978.82	9,986.34	18,418.78
d) Investments	-	1.44	276.49	297.89	679.49	297.89	724.42
e) Healthcare	429.80	462.98	452.66	1,809.65	1,565.96	1,809.65	1,565.56
f) Horticulture	-	-	-	-	-	4,690.58	4,266.95
g) Food-Bakery & Dairy Products	-	-	-	-	-	618,540.70	548,537.00
h) Others	178.51	124.62	504.96	611.60	978.36	24.45	566.44
Total	5,960.59	5,503.76	4,047.24	24,908.92	27,194.93	651,875.86	593,600.48
Less : Inter Segment Revenue	-	-	-	-	-	(840.77)	-
Net Sales / Income from Operations	5,960.59	5,503.76	4,047.24	24,908.92	27,194.93	651,875.86	592,759.71
<b>2. Segment Results:</b>							
a) Plantations	536.98	204.98	46.26	986.23	995.02	1,358.21	1,287.72
b) Building Products	-	-	-	-	224.55	-	224.55
c) Auto Ancillary	264.21	286.12	-	1,208.43	913.33	1,208.43	2,193.64
d) Investments	-	1.44	276.49	297.89	679.49	297.89	16,697.88
e) Healthcare	83.85	81.80	126.01	380.83	374.82	380.83	374.82
f) Horticulture	-	-	-	-	-	448.43	510.42
g) Food-Bakery & Dairy Products	-	-	-	-	-	34,502.00	23,878.00
h) Others	128.44	63.25	97.86	397.80	407.71	23.46	565.30
Total	1,013.48	637.59	546.62	3,271.18	3,594.92	38,219.25	45,732.33
Less : i) Interest	(428.07)	(404.13)	(335.82)	(1,490.07)	(1,852.32)	(7,110.88)	(7,711.17)
ii) Other Un-allocable expenditure net	(469.63)	(317.45)	(394.66)	(1,539.39)	(1,340.29)	-	-
iii) Inter Segment Transaction	-	-	-	-	-	-	394.29
Add : i) Un-allocable income	381.40	501.05	566.15	1,559.56	17,253.23	5,193.00	5,914.00
ii) Results of Auto Ancillary for the year ended 31st March, 2012 (Refer Note 3)	-	-	-	736.72	-	-	-
Total Profit / (Loss) before Tax	497.18	417.06	382.29	2,538.00	17,655.54	36,301.37	44,269.45
<b>3. Capital Employed:</b>							
(Segment Assets - Segment Liabilities)							
a) Plantations	12,897.08	10,020.17	9,394.78	12,897.08	9,394.78	15,610.36	10,831.86
b) Building Products	-	-	-	-	-	-	-
c) Auto Ancillary	5,727.39	6,016.04	-	5,727.39	-	5,727.39	1,439.14
d) Investments	16,462.36	27,589.32	26,113.10	16,462.36	26,113.10	34,506.14	38,751.68
e) Healthcare	904.76	940.37	753.24	904.76	753.24	904.76	753.24
f) Horticulture	-	-	-	-	-	2,468.93	5,084.26
g) Food-Bakery & Dairy Products	-	-	-	-	-	33,699.34	26,864.58
h) Others	2,725.51	2,222.96	2,211.31	2,725.51	2,211.31	2,725.51	2,211.33
Unallocated	(11,861.41)	(17,981.33)	(11,503.19)	(11,861.41)	(11,503.19)	20,133.84	23,916.07
Sub Total	26,855.69	28,807.53	26,969.24	26,855.69	26,969.24	115,776.27	109,852.16
Less : Inter Segment Transaction	-	-	-	-	-	(726.37)	-
Total	26,855.69	28,807.53	26,969.24	26,855.69	26,969.24	115,776.27	109,125.79

#### Standalone / Consolidated Statement of Assets and Liabilities

Particulars	Rs in Lakhs			
	As at year end 31st March, 2013	As at year end 31st March, 2012	As at year end 31st March, 2013	As at year end 31st March, 2012
<b>A EQUITY AND LIABILITIES</b>				
<b>Shareholders' funds:</b>				
(a) Share Capital	1,396.27	1,396.27	1,396.27	1,396.27
(b) Reserves and Surplus	25,459.			