

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.



UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH SEPTEMBER, 2013

PART I

Rupees in Lakhs

	Three Months ended 30th September 2013 Unaudited	Three Months ended 30th June 2013 Unaudited	Corresponding Three Months ended 30th September 2012 Unaudited	Year to date from 1st April, 2013 to 30th September 2013 Unaudited	Corresponding Year to date from 1st April 2012 to 30th September 2012 Unaudited	Previous Accounting Year ended 31st March 2013 Audited
1. Income from operations						
(a) Net Sales / Income from Operations (Net of excise duty)	6,109.48	6,644.08	6,313.96	12,753.56	12,834.07	23,531.58
(b) Other Operating Income	432.14	134.10	419.02	566.23	610.49	1,377.34
2. Total income from operations (net)	6,541.61	6,778.18	6,732.99	13,319.79	13,444.57	24,908.92
Expenses						
a) Cost of materials consumed	2,137.80	2,297.95	2,016.53	4,435.75	4,169.60	8,328.05
b) Purchases of stock-in-trade	32.81	37.31	55.60	70.12	69.84	2,938.28
c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	239.71	250.55	1,338.95	490.26	2,045.84	-2,245.53
d) Employees benefits expense	1,626.76	1,641.31	1,240.20	3,268.07	2,668.49	6,168.28
e) Depreciation and amortisation expenses	165.18	162.43	150.97	327.61	314.59	686.22
f) Other expenses	1,819.63	1,804.95	1,524.57	3,624.58	3,308.41	7,301.82
Total expenses	6,021.89	6,194.50	6,326.82	12,216.39	12,576.77	23,177.12
3 Profit from operations before other income, finance costs and exceptional items (1-2)	519.72	583.69	406.17	1,103.40	867.80	1,731.80
4. Other Income	268.83	290.61	340.49	559.44	677.11	1,559.56
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	788.55	874.30	746.66	1,662.84	1,544.91	3,291.36
6. Finance costs	562.83	399.63	339.94	962.46	657.87	1,490.07
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	225.72	474.67	406.72	700.38	887.04	1,801.29
8. Exceptional Items						
Profit of EAPL for the period 1st April, 2011 to 31st March, 2012 (Refer note no.4)	-	-	736.72	-	736.72	736.72
9. Profit from Ordinary Activities before tax (7+8)	225.72	474.67	1,143.44	700.38	1,623.76	2,538.01
10. Tax expense	73.00	142.00	125.00	215.00	306.00	523.70
10a Tax expense relating to Profit of EAPL for a period 1st April, 2011 to 31st March, 2012 (Refer note no.4)	-	-	121.20	-	121.20	121.20
11 Net Profit from Ordinary Activities after tax	152.72	332.67	897.24	485.38	1,196.56	1,893.11
12. Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	25,572.97
14.i Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :						
a) Basic	0.22	0.48	1.29	0.70	1.71	2.71
b) Diluted	0.22	0.48	1.29	0.70	1.71	2.71
14.ii Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) :						
a) Basic	0.22	0.48	1.29	0.70	1.71	2.71
b) Diluted	0.22	0.48	1.29	0.70	1.71	2.71

PART II

Select information for the Quarter ended 30th September, 2013

	Three Months ended 30th September 2013	Three Months ended 30th June 2013	Corresponding Three Months ended 30th September 2012	Year to date from 1st April, 2013 to 30th September 2013	Corresponding Year to date from 1st April 2012 to 30th September 2012	Previous Accounting Year ended 31st March 2013
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- No. of Shares	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155	23,786,155
- Percentage of Shareholding	34.09	34.09	34.09	34.09	34.09	34.09
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
- No. of Shares	6,375,000	6,110,000	10,150,000	6,375,000	10,150,000	9,000,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	13.86	13.29	22.07	13.86	22.07	19.57
- Percentage of shares (as a % of the total share capital of the company)	9.14	8.76	14.55	9.14	14.55	12.90
b) Non - encumbered						
- No. of Shares	39,610,745	39,875,745	35,835,745	39,610,745	35,835,745	36,985,745
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	86.14	86.71	77.93	86.14	77.93	80.43
- Percentage of shares (as a % of the total share capital of the company)	56.77	57.15	51.36	56.77	51.36	53.01
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	-	-	-	-	-	-
Received during the quarter	1	1	1	1	1	1
Disposed of during the quarter	1	1	1	1	1	1
Balance unresolved at the end of the quarter	-	-	-	-	-	-

Segmentwise Revenue, Results and Capital Employed:

Rupees in Lakhs

	Three Months ended 30th September 2013 Unaudited	Three Months ended 30th June 2013 Unaudited	Corresponding Three Months ended 30th September 2012 Unaudited	Year to date from 1st April, 2013 to 30th September 2013 Unaudited	Corresponding Year to date from 1st April 2012 to 30th September 2012 Unaudited	Previous Accounting Year ended 31st March 2013 Audited
1. Segment Revenue:						
a) Plantations	2,947.71	3,427.57	3,485.86	6,375.28	6,829.45	12,203.44
b) Auto Electrical Components	2,559.07	2,702.99	2,409.13	5,262.06	5,093.33	9,986.34
c) Investments	296.44	-	296.45	296.44	399.70	297.89
d) Healthcare	602.15	508.10	443.00	1,110.25	916.87	1,809.65
e) Others	136.24	139.52	98.55	275.76	205.22	611.60
Total	6,541.61	6,778.18	6,732.99	13,319.79	13,444.57	24,908.92
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	6,541.61	6,778.18	6,732.99	13,319.79	13,444.57	24,908.92
2. Segment Results:						
a) Plantations	131.06	412.59	88.50	543.65	244.27	986.23
b) Auto Electrical Components	438.53	427.68	307.88	866.21	658.10	1,208.43
c) Investments	296.44	-	296.45	296.44	399.70	297.89
d) Healthcare	105.79	97.09	111.82	202.88	215.18	380.83
e) Others	81.05	85.70	49.22	166.74	102.86	397.80
Total	1,052.87	1,023.06	853.87	2,075.92	1,620.11	3,271.18
Less : i) Interest	-562.83	-399.63	-339.94	-962.46	-657.87	-1,490.07
ii) Other Un-allocable expenditure net	-533.15	-439.37	-447.71	-972.52	-752.31	-1,539.39
Add : i) Un-allocable income	268.83	268.61	340.50	559.44	677.11	1,559.56
ii) Results of Auto Electrical Components for the year ended 31st March, 2012 (Refer note no.4)	-	-	736.72	-	736.72	736.72
Total Profit before Tax	225.72	474.67	1,143.44	700.38	1,623.76	2,538.00
3. Capital Employed:						
(Segment Assets - Segment Liabilities)						
a) Plantations	12,696.83	12,973.07	8,602.27	12,696.83	8,602.27	12,897.08
b) Auto Electrical Components	6,674.97	6,311.95	6,227.41	6,674.97	6,227.41	5,727.39
c) Investments	23,357.53	23,355.11	27,842.75	23,357.53	27,842.75	16,462.36
d) Healthcare	1,094.25	1,028.70	830.19	1,094.25	830.19	904.76
e) Others	2,312.66	2,290.21	2,217.18	2,312.66	2,217.18	2,725.51
f) Unallocated	-18,798.47	-18,770.69	-17,128.62	-18,798.47	-17,128.62	-11,861.41
Sub Total	27,337.78	27,188.35	28,591.18	27,337.78	28,591.18	26,855.69
Less : Inter Segment Revenue	-	-	-	-	-	-
Total	27,337.78	27,188.35	28,591.18	27,337.78	28,591.18	26,855.69

Notes:

1. Standalone Statement of Assets and Liabilities Rs in Lakhs

	Unaudited As at 30th September, 2013	Audited As at 31st March, 2013	Notes (continued):
A EQUITY AND LIABILITIES			
1 Shareholders' funds:			
(a) Share Capital	1,396.27	1,396.27	
(b) Reserves and Surplus	25,941.51	25,459.42	
Sub-total - Shareholder's funds	27,337.78	26,855.69	
2 Non-current Liabilities			
(a) Long-term borrowings	8,347.28	8,344.81	
(b) Deferred tax Liabilities (net)	67.22	65.22	
(c) Other long-term liabilities	62.26	46.48	
(d) Long-term provisions	244.78	238.11	
Sub-total - Non-current liabilities	8,721.54	8,694.62	
3 Current Liabilities			
(a) Short-term borrowings	10,517.67	4,471.55	
(b) Trade payables	2,435.02	2,037.32	
(c) Other current liabilities	5,397.76	5,226.23	
(d) Short-term provisions	649.48	2,829.31	
Sub-total - Current liabilities	18,999.93	14,564.41	
TOTAL - EQUITY AND LIABILITIES	55,059.25	50,114	