

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2011

Rupees in Lakhs

	Standalone basis				Consolidated	
	Quarter ended 31st March 2011 (Unaudited)	Quarter ended 31st March 2010 (Unaudited)	Year ended 31st March 2011 (Audited)	Year ended 31st March 2010 (Audited)	Year ended 31st March 2011 (Audited)	Year ended 31st March 2010 (Audited)
1. (a) Net Sales / Income from Operations	7,874.63	7,806.33	30,945.42	29,388.16	514,062.99	423,841.46
(b) Other Operating Income	7,188.61	292.17	9,312.39	1,435.12	14,923.65	17,855.36
(c) Share of Associates	-	-	-	-	11.83	1,123.44
Total Income	15,063.24	8,098.50	40,257.81	30,823.28	528,998.47	442,820.26
2. Expenditure						
a) (Increase) / Decrease in stock in trade and work in progress	(1,189.15)	(1,137.29)	(822.69)	(1,438.23)	(1,675.22)	(4,268.44)
b) Consumption of raw materials	2,405.81	3,077.51	12,756.46	12,117.79	292,358.89	222,214.86
c) Purchase of traded goods	867.55	537.62	1,072.90	913.92	33,963.63	42,344.63
d) Employees cost	1,695.50	1,496.74	5,328.89	5,155.38	27,719.56	23,795.86
e) Depreciation	243.49	157.57	885.59	805.78	8,382.24	7,506.74
f) Other Expenditure	3,308.85	3,342.06	9,404.82	9,718.61	130,019.11	123,502.44
g) Total (Any item exceeding 10% of the total expenditure to be shown separately).	7,332.05	7,474.21	28,625.97	27,273.25	490,768.21	415,096.09
3. Profit from Operations before Other income, Interest, Exchange difference on foreign currency loans and Exceptional Items (1-2)	7,731.19	624.29	11,631.84	3,550.03	38,230.26	27,724.17
4. Other Income	215.65	269.35	410.76	507.78	-	-
5. Profit from Operations before Interest, Exchange difference on foreign currency loans and Exceptional Items (3+4)	7,946.84	893.64	12,042.60	4,057.81	38,230.26	27,724.17
6. Interest	424.04	371.82	1,815.21	1,983.14	10,129.05	8,021.22
7. Profit after Interest but before Exchange difference on foreign currency loans and Exceptional Items (5-6)	7,522.80	521.82	10,227.39	2,074.67	28,101.21	19,702.95
8. Exceptional Items	(497.97)	122.03	(622.46)	(848.37)	(622.46)	(9,585.64)
a) Exchange difference on foreign currency loans	(497.97)	122.03	(622.46)	(848.37)	(622.46)	(5,604.24)
b) Amortisation of VRS	-	-	-	-	-	(3,325.45)
c) Provision for claims & other costs	-	-	-	-	-	(655.95)
9. Profit from Ordinary Activities before tax (7+8)	7,024.83	643.85	9,604.93	1,226.30	27,478.75	10,117.31
10. Tax expense / (Credit)	1,356.73	(108.25)	1,950.73	(139.25)	8,087.26	919.88
11. Net Profit from Ordinary Activities after tax (9-10)	5,668.10	752.10	7,654.20	1,365.55	19,391.49	9,197.43
12. Extraordinary items (net of tax expense)	-	-	-	-	-	-
13. Net Profit for the period (11-12)	5,668.10	752.10	7,654.20	1,365.55	19,391.49	9,197.43
14. Minority Interest	-	-	-	-	7,628.27	5,568.62
15. Net Profit for the period (13-14)	5,668.10	752.10	7,654.20	1,365.55	11,763.22	3,628.81
16. Paid-up equity share capital (Face value of the Share - Rs.10/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
17. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	6,479.30	5,764.03	78,299.23	78,269.16
18. Earnings Per Share						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	40.62	5.39	54.85	9.79	84.30	25.99
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	40.62	5.39	54.85	9.79	84.29	25.99
19. Public shareholding						
- No. of Shares	4,757,231	5,018,231	4,757,231	5,018,231	4,757,231	5,018,231
- Percentage of Shareholding	34.09	35.96	34.09	35.96	34.09	35.96
20. Promoters and promoter group Shareholding **						
a) Pledged / Encumbered						
- Number of shares	1,473,000	1,000,000	1,473,000	1,000,000	1,473,000	1,000,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	16.02	11.19	16.02	11.19	16.02	11.19
- Percentage of shares (as a % of the total share capital of the company)	10.56	7.17	10.56	7.17	10.56	7.17
b) Non - encumbered						
- Number of shares	7,724,149	7,936,149	7,724,149	7,936,149	7,724,149	7,936,149
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	83.98	88.81	83.98	88.81	83.98	88.81
- Percentage of shares (as a % of the total share capital of the company)	55.35	56.87	55.35	56.87	55.35	56.87

**Segmentwise Revenue,
Results and Capital Employed:**

Rupees in Lakhs

	Standalone basis				Consolidated	
	Quarter ended 31st March 2011 (Unaudited)	Quarter ended 31st March 2010 (Unaudited)	Year ended 31st March 2011 (Audited)	Year ended 31st March 2010 (Audited)	Year ended 31st March 2011 (Audited)	Year ended 31st March 2010 (Audited)
1. Segment Revenue:						
a) Plantations	2,908.62	2,932.70	11,026.85	11,181.44	19,771.12	14,346.58
b) Building Products	1,991.05	2,222.40	8,028.84	8,373.48	8,028.84	8,373.48
c) Auto Ancillary	2,851.77	2,425.58	10,976.25	8,649.40	20,443.44	16,186.95
d) Investments	6,697.68	66.92	7,320.36	414.17	7,816.58	11,630.35
e) Healthcare	324.51	322.70	1,326.73	1,352.15	1,326.73	1,352.15
f) Horticulture	-	-	-	-	4,695.55	6,989.21
g) Food-Bakery & Dairy Products	-	-	-	-	467,004.87	383,459.28
h) Others	289.61	128.20	1,578.78	852.64	2,057.54	1,430.11
Total	15,063.24	8,098.50	40,257.81	30,823.28	531,144.67	443,768.11
Less : Inter Segment Revenue	-	-	-	-	(2,146.20)	(947.85)
Net Sales / Income from Operations	15,063.24	8,098.50	40,257.81	30,823.28	528,998.47	442,820.26
2. Segment Results:						
a) Plantations	441.50	537.52	1,597.10	1,954.86	4,453.16	3,274.69
b) Building Products	139.28	149.13	468.39	649.25	468.39	649.25
c) Auto Ancillary	568.11	362.03	1,721.94	1,082.24	2,341.59	1,679.44
d) Investments	6,697.68	66.92	7,320.36	414.17	7,824.39	5,146.92
e) Healthcare	61.07	61.53	287.19	248.23	287.19	248.23
f) Horticulture	-	-	-	-	435.52	334.94
g) Food- Bakery & Dairy Products	-	-	-	-	23,488.21	12,488.69
h) Others	278.13	235.60	809.66	644.06	45.33	(5,128.20)
Total	8,185.77	1,412.73	12,204.64	4,992.81	39,343.78	18,693.96
Less : i) Interest	(424.04)	(371.84)	(1,815.21)	(1,983.16)	(10,412.03)	(8,021.22)
ii) Other Un-allocable expenditure net	(310.88)	(666.39)	(1,195.26)	(2,291.13)		
iii) Un-allocable income	(426.02)	269.35	410.76	507.78	(22.51)	
Less : Inter Segment Transaction					(1,430.49)	(555.43)
Total Profit / (Loss) before Tax	7,024.83	643.85	9,604.93	1,226.30	27,478.75	10,117.31
3. Capital Employed: (Segment Assets - Segment Liabilities)						
a) Plantations	9,128.45	7,476.69	9,128.45	7,476.69	10,222.60	8,921.24
b) Building Products	6,120.21	6,026.75	6,120.21	6,026.75	6,120.21	6,026.75
c) Auto Ancillary	5,085.51	5,016.42	5,085.51	5,016.42	6,097.69	9,095.41
d) Investments	15,919.18	10,669.20	15,919.18	10,669.20	65,567.44	100,167.07
e) Healthcare	728.47	744.28	728.47	744.28	728.47	744.28
f) Horticulture	-	-	-	-	4,328.30	6,210.48
g) Food- Bakery & Dairy Products	-	-	-	-	41,835.45	101,156.05
h) Others	2,166.46	2,107.51	2,166.46	2,107.51	2,166.46	1,778.10
Unallocated	(23,633.13)	(24,292.73)	(23,633.13)	(24,292.73)	(23,325.14)	(141,313.65)
Sub Total	15,515.15	7,748.12	15,515.15	7,748.12	113,741.48	92,785.73
Less : Inter Segment Transaction	0.00	0.00	-	-	(812.33)	5,449.12
Total	15,515.15	7,748.12	15,515.15	7,748.12	112,929.15	98,234.85

Statement of Assets and Liabilities as at:

	(Rs. in Lakhs)			
	Standalone audited		Consolidated audited	
	Year ended 31st March,2011	Year ended 31st March,2010	Year ended 31st March,2011	Year ended 31st March,2010
Liabilities				
SHAREHOLDERS' FUNDS:				
(a) Share Capital	1,396.27	1,396.27	1396.27	1396.27
(b) Reserves and Surplus	14,118.87	6,479.30	90380.80	78299.23
MINORITY INTEREST	0.00	0.00	21152.08	18667.23
LOAN FUNDS	27,175.80	27,385.27	142723.11	143763.65
DEFERRED TAX LIABILITY	168.47	289.28	894.34	510.57
TOTAL	42,859.41	35,550.12	256,546.60	242,636.95
Assets				
FIXED ASSETS	11,103.73	10,325.07	157628.90	157861.4
INVESTMENTS	10,677.06	10,673.22	55914.86	54126.18
FOREIGN CURRENCY MONETARY ITEM TRANSLATION DIFFERENCE ACCOUNT	0.00	127.45	0.00	127.45
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	9,615.45	8,592.41	45958.34	40421.99
(b) Sundry Debtors	5,376.29	5,602.99	17013.31	15722.12
(c) Cash and Bank balances	1302.42	1464.03	18532.1	11531.41
(d) Other current assets	48.09	31.26	1260.08	1602.27
(e) Loans and Advances	11,051.49	4,919.97	24204.32	19498.87
Less: CURRENT LIABILITIES AND PROVISIONS				
(a) Liabilities	5,263.66	5,333.79	49671.83	47726.15
(b) Provisions	1,051.46	852.49	14293.48	11270.67
Deferred Tax Asset	-	-	-	734.73
Miscellaneous Expenditure To the extent not written off or adjusted Deferred Revenue Expenditure	-	-	-	7.35
TOTAL	42,859.41	35,550.12	256,546.60	242,636.95

Notes:

1. The above results have been reviewed and recommended by the Audit Committee of the Board and were approved by the Board of Directors on 27th May, 2011.
2. The Directors have recommended a Dividend @ 70% i.e. Rs. 7/- per share for the year under review.
3. Other income includes a) Rs.599.69 lacs (Previous year Rs.Nil) towards compensation received on transfer of Lease and b) Rs.6,693.91 lakhs (Previous Year Rs.Nil) being profit on sale of the Corporation's entire shareholding of 50.3% in P.T. Indo Java Rubber Planting Company (PTIJ), a subsidiary of the Corporation.
As a result PTIJ has ceased to be a Subsidiary of the Corporation with effect from 17th March,2011.
4. There were no Investors' complaints pending at the beginning of the quarter. The Corporation received 5 complaints during the quarter under review and the same were redressed. There are no Investors' complaints pending at the end of the quarter.
5. Figures relating to previous period have been recast where necessary.

On behalf of the Board

Mumbai,
27th May, 2011

Ashok Panjwani
Managing Director