

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

CIN : L99999MH1863PLC000002



Part 1		Rupees in Lakhs					
Statement of Standalone Unaudited Results for the Quarter and Nine Months ended 31st December, 2015							
	Particulars	3 months ended 31st December 2015	Preceding 3 months ended 30th September 2015	Corresponding 3 months ended in the previous year 31st December 2014	Year to date figures for current period ended 31st December 2015	Year to date figures for the previous year ended 31st December 2014	Previous year ended 31st March 2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	5,317.53	6,040.18	5,087.47	17,929.07	17,229.03	23,323.84
	(b) Other Operating Income	88.36	340.81	121.91	523.43	645.81	2,671.85
	Total income from Operations (net)	5,405.89	6,380.99	5,209.37	18,452.50	17,874.85	25,995.69
2.	Expenses						
	a) Cost of materials consumed	2,546.19	2,019.37	2,141.92	6,684.13	5,973.68	7,804.60
	b) Purchase of stock-in-trade	58.62	51.56	31.10	147.66	91.21	1,471.63
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(309.29)	1,100.31	(548.58)	1,002.00	914.10	(1,077.55)
	d) Employees benefits expense	1,854.15	1,682.03	1,750.41	5,324.22	5,089.79	7,291.01
	e) Depreciation and amortisation expenses	165.82	142.81	196.16	466.48	532.87	686.84
	f) Other expenses	1,735.81	1,617.80	1,575.54	5,477.93	4,987.13	7,757.88
	Total expenses	6,051.31	6,613.88	5,146.54	19,102.42	17,588.78	23,934.41
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(645.43)	(232.89)	62.83	(649.93)	286.06	2,061.28
4.	Other Income	486.91	478.07	461.66	1,461.69	1,208.93	1,635.86
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(158.52)	245.18	524.49	811.76	1,494.99	3,697.14
6.	Finance costs	874.01	817.52	732.70	2,502.32	1,873.47	2,694.45
7.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1,032.53)	(572.34)	(208.21)	(1,690.56)	(378.48)	1,002.69
8.	Exceptional Items	-	-	-	-	-	-
9.	Profit / (Loss) from ordinary activities before tax (7+8)	(1,032.53)	(572.34)	(208.21)	(1,690.56)	(378.48)	1,002.69
10.	Tax expense	-	-	-	-	-	299.75
11.	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(1,032.53)	(572.34)	(208.21)	(1,690.56)	(378.48)	702.94
12.	Extraordinary items	-	-	-	-	-	0.00
13.	Net Profit / (Loss) for the period (11+12)	(1,032.53)	(572.34)	(208.21)	(1,690.56)	(378.48)	702.94
14.	Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44	1,395.44
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	23,964.98
16.i	Earnings per share (before extraordinary items) (of Rs.2/- each) (not annualised) :						
	a) Basic	(1.48)	(0.82)	(0.30)	(2.42)	(0.54)	1.01
	b) Diluted	(1.48)	(0.82)	(0.30)	(2.42)	(0.54)	1.01
16.ii	Earnings per share (after extraordinary items) (of Rs.2/- each) (not annualised) :						
	a) Basic	(1.48)	(0.82)	(0.30)	(2.42)	(0.54)	1.01
	b) Diluted	(1.48)	(0.82)	(0.30)	(2.42)	(0.54)	1.01
	See accompanying note to the Financial Results						

**Segmentwise Revenue,
Results and Capital Employed:**

Rupees in Lakhs

Particulars	3 months ended 31st December 2015	Preceding 3 months ended 30th September 2015	Corresponding 3 months ended in the previous year 31st December 2014	Year to date figures for current period ended 31st December 2015	Year to date figures for the previous year ended 31st December 2014	Previous year ended 31st March 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue:						
a) Plantations	2,487.40	3,068.50	2,176.04	9,127.15	8,866.44	11,940.05
b) Auto Electrical Components	2,285.63	2,496.16	2,386.93	7,193.03	7,061.84	9,804.23
c) Investments	401.91	640.07	371.13	1,441.34	1,075.28	3,071.49
d) Healthcare	596.57	545.12	587.32	1,772.62	1,662.46	2,192.72
e) Others	121.29	109.21	149.61	380.04	417.75	623.06
Total	5,892.80	6,859.06	5,671.03	19,914.19	19,083.78	27,631.55
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales / Income from Operations	5,892.80	6,859.06	5,671.03	19,914.19	19,083.78	27,631.55
2. Segment Results:						
a) Plantations	(639.65)	(546.97)	(113.19)	(979.33)	(98.07)	(135.17)
b) Auto Electrical Components	284.82	312.97	291.24	887.20	935.95	1,346.43
c) Investments	401.91	640.07	371.13	1,441.34	1,075.28	3,071.49
d) Healthcare	126.34	122.16	146.98	384.05	351.25	471.67
e) Others	53.26	39.71	73.24	166.46	217.01	330.36
Total	226.67	567.94	769.40	1,899.72	2,481.41	5,084.78
Less : i) Interest	(874.01)	(817.52)	(732.70)	(2,502.32)	(1,873.47)	(2,638.30)
ii) Other Un-allocable expenditure net	(385.19)	(322.76)	(244.91)	(1,087.96)	(986.42)	(1,443.79)
Total Profit / (Loss) before Tax	(1,032.53)	(572.34)	(208.21)	(1,690.56)	(378.48)	1,002.69
3. Capital Employed: (Segment Assets - Segment Liabilities)						
a) Plantations	(8,680.10)	(10,522.51)	(10,553.71)	(8,680.10)	(10,553.71)	(9,716.48)
b) Auto Electrical Components	1,166.58	4,287.93	4,733.76	1,166.58	4,733.76	4,116.33
c) Investments	25,018.27	25,015.64	25,531.28	25,018.27	25,531.28	24,525.80
d) Healthcare	1,305.48	1,211.42	1,087.35	1,305.48	1,087.35	1,116.48
e) Others	2,798.80	2,759.83	2,582.44	2,798.80	2,582.44	2,660.64
f) Unallocated	2,361.14	2,252.04	2,475.35	2,361.14	2,475.35	3,092.16
Total	23,970.17	25,004.35	25,856.48	23,970.17	25,856.48	25,794.93

Notes :

- 1 The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 8th February, 2016.
- 2 Coffee season commences from the month of November. Out of the expenditure of Rs.1,843.80 lakhs (Previous period Rs.1,192.53 lakhs) incurred for the 9 months ended December, 2015 at the Coffee estates, an amount of Rs.857.62 lakhs (Previous period Rs.884.90 lakhs) has been carried forward and will be accounted against the current season's coffee crop. The balance amount of Rs.986.18 lakhs (Previous period Rs.307.63 lakhs) has been absorbed upto December, 2015 as it relates to the crop of the earlier season.
- 3 The Company during the financial year 2014-15 had paid remuneration to one of its Managing Director Rs.298.98 lakhs (excluding retivals of Rs.58.75 lakhs) which was in excess of limits specified in Schedule V of the Companies Act, 2013. The Central Government vide its letter dated 6th November, 2015 has approved increased remuneration payable to the said Managing Director for the financial year 2014-15 upto Rs.227.92 lakhs.

The Company vide its letter dated 4th December, 2015 has represented to the Central Government for payment of total remuneration of Rs.298.98 lakhs; response to which is awaited. Adjustments, if any, will be accounted after disposal of Company's representation.

- 4 The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 31st December, 2015.

On behalf of the Board



Ness Wadia
Managing Director

Mumbai,
8th February, 2016

B S R & Co. LLP

Chartered Accountants

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Review report

To the Board of Directors of The Bombay Burmah Trading Corporation, Limited

- 1 We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The Bombay Burmah Trading Corporation, Limited ('the Company') for the quarter ended 31 December 2015 and year to date results for the period 1 April 2015 to 31 December 2015, in which are incorporated the returns from Plantations division – South India branches for the period from 1 April 2015 to 30 June 2015 which are reviewed by branch auditors appointed under section 139 of the Companies Act, 2013 and Johor Bahru branch in Malaysia and Usambara branch in Tanzania which are as certified by the management. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- 2 We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards specified under Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP
Chartered Accountants

Firm's Registration No: 101248W/W-100022



Vijay Bhatt
Partner

Membership No: 036647

Mumbai
8 February 2016

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

CIN : L99999MH1863PLC000002



Rupees in Lakhs

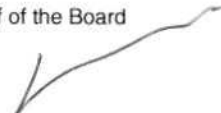
Particulars	Quarter	Year to date	Corresponding
	ended 31st December 2015	figures for period ended 31st December 2015	3 months ended in the previous year 31st December 2014
Total income from operations (net)	5,892.80	19,914.19	5,671.03
Net Profit / (Loss) from ordinary activities after tax	(1,032.53)	(1,690.56)	(208.21)
Net Profit / (Loss) for the period after tax (after extraordinary items)	(1,032.53)	(1,690.56)	(208.21)
Equity Share Capital	1,395.44	1,395.44	1,395.44
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00
Earnings per share (before extraordinary items) (of Rs.2/- each)			
Basic	(1.48)	(2.42)	(0.30)
Diluted	(1.48)	(2.42)	(0.30)
Earnings per share (after extraordinary items) (of Rs.2/- each)			
Basic	(1.48)	(2.42)	(0.30)
Diluted	(1.48)	(2.42)	(0.30)
See accompanying note to the Financial Results			

Notes :

1) The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 8th February, 2016.

2) The above is an extract of the detailed format of Quarterly / 9 monthly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) regulations, 2015. The full format of the Quarterly / 9 monthly Financial results are available on www.bseindia.com and www.nseindia.com and on the Corporation's web site www.bbtcl.com

On behalf of the Board


Ness Wadia
Managing Director

Mumbai,
8th February, 2016