



THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

CIN : L99999MH1863PLC000002

				Rupees in Lakhs	
Statement of Standalone Unaudited Results for the Quarter ended 30th June, 2017					
	Particulars	Three Months ended			Year Ended
		30/06/2017	31/03/2017	30/06/2016	31/03/2017
		Unaudited	Audited	Unaudited	Audited
1	Income from Operations				
	(a) Revenue from operations	5,276.98	6,337.41	6,569.04	26,390.07
	(b) Other Operating Income	134.17	98.24	177.94	526.00
	(c) Other income	575.07	1,694.97	503.61	4,935.97
	Total income from Operations (net)	5,986.22	8,130.62	7,250.59	31,852.04
2	Expenses				
	a) Cost of materials consumed	1,594.50	1,885.04	2,126.72	8,053.29
	b) Purchase of stock-in-trade	141.64	147.01	56.24	331.88
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade (including bio-logical assets)	(474.64)	(35.86)	419.42	3,351.72
	d) Excise duty on sale of goods	178.90	226.40	230.92	873.94
	e) Employee benefits expense	1,600.32	2,226.86	1,813.62	7,626.26
	f) Finance costs	952.47	834.67	811.36	3,368.40
	g) Depreciation and amortisation expenses	169.02	256.87	186.27	828.99
	h) Other expenses	1,993.38	2,205.90	1,973.19	7,774.04
	Total expenses	6,155.59	7,746.89	7,617.74	32,208.52
3	Profit / (Loss) before tax (1-2)	(169.37)	383.73	(367.15)	(356.48)
4	Tax expense				
	Current Tax	-	(121.00)	-	-
	Excess provision for earlier year	-	-	-	(36.00)
	Deferred Tax	-	-	-	-
5	Profit / (Loss) after tax (3-4)	(169.37)	504.73	(367.15)	(320.48)
6	Other Comprehensive Income (net of tax)	5.60	6,508.49	(277.39)	6,422.84
	<i>A. Items that will not be reclassified to profit or loss</i>	(7.28)	6,540.19	(294.57)	6,489.84
	<i>B. Items that will be reclassified to profit or loss</i>	12.88	(31.70)	17.18	(67.00)
7	Total Comprehensive Income (after tax)	(163.77)	7,013.22	(644.54)	6,102.36
8	Paid-up equity share capital (Face value of the Share - Rs.2/-)	1,395.44	1,395.44	1,395.44	1,395.44
9	Other Equity	-	-	-	31,317.05
10	Earnings per share (of Rs.2/- each) (not annualised) :				
	a) Basic	(0.24)	0.72	(0.53)	(0.46)
	b) Diluted	(0.24)	0.72	(0.53)	(0.46)



Segment Wise Revenue, Results, Assets, Liabilities and Capital Employed

Rupees in Lakhs

	Particulars	Three Months ended			Year Ended
		30/06/2017	31/03/2017	30/06/2016	31/03/2017
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Plantations (Tea)	1,938.00	2,374.44	2,181.14	8,819.00
	b) Plantations (Coffee)	694.75	749.07	1,256.41	4,872.00
	c) Auto Electrical Components	2,266.11	2,809.03	2,681.37	10,938.03
	d) Investments	377.11	1,609.87	386.64	2,908.00
	e) Healthcare	610.68	713.12	592.19	2,541.01
	f) Others	99.57	(124.91)	152.84	354.00
	g) Unallocated	-	-	-	1,420.00
	Total	5,986.22	8,130.62	7,250.59	31,852.04
	Less : Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	5,986.22	8,130.62	7,250.59	31,852.04
2	Segment Results				
	a) Plantations (Tea)	420.41	(129.45)	(27.02)	(1,311.00)
	b) Plantations (Coffee)	123.23	11.63	44.62	110.00
	c) Auto Electrical Components	141.45	257.44	278.33	1,196.00
	d) Investments	377.11	1,609.87	386.64	2,908.00
	e) Healthcare	95.26	130.41	110.40	465.00
	f) Others	75.81	(111.39)	83.66	62.00
	g) Unallocated	-	-	-	1,420.00
	Total	1,233.27	1,768.51	876.63	4,850.00
	Less : i) Interest	(952.47)	(834.67)	(811.36)	(3,368.40)
	ii) Other Un-allocable expenditure net	(450.17)	(550.11)	(432.42)	(1,838.08)
	Total Profit / (Loss) before Tax	(169.37)	383.73	(367.15)	(356.48)
3	Segment Assets				
	a) Plantations (Tea)	8,241.03	6,855.00	7,971.27	6,855.00
	b) Plantations (Coffee)	5,039.30	5,287.00	7,850.30	5,287.00
	c) Auto Electrical Components	6,820.44	6,879.00	6,697.60	6,879.00
	d) Investments	42,447.60	40,919.00	32,904.72	40,919.00
	e) Healthcare	1,409.85	1,299.00	1,233.68	1,299.00
	f) Others	3,023.63	2,989.00	3,066.18	2,989.00
	g) Unallocated	5,611.70	6,518.00	3,946.28	6,518.00
	Total Segment Assets	72,593.55	70,746.00	63,670.03	70,746.00
4	Segment Liabilities				
	a) Plantations (Tea)	1,124.93	677.00	1,211.93	677.00
	b) Plantations (Coffee)	123.93	166.00	180.95	166.00
	c) Auto Electrical Components	1,336.26	1,454.00	1,619.16	1,454.00
	d) Investments	-	4,000.00	4,000.00	4,000.00
	e) Healthcare	324.19	259.13	188.55	259.13
	f) Others	21.90	26.00	50.30	26.00
	g) Unallocated	37,113.24	31,452.00	30,172.01	31,452.00
	Total Segment Liabilities	40,044.45	38,034.13	37,422.90	38,034.13
5	Capital Employed				
	(Segment Assets Less Segment Liabilities)				
	a) Plantations (Tea)	7,116.10	6,178.00	6,759.34	6,178.00
	b) Plantations (Coffee)	4,915.37	5,121.00	7,669.35	5,121.00
	c) Auto Electrical Components	5,484.18	5,425.00	5,078.44	5,425.00
	d) Investments	42,447.60	36,919.00	28,904.72	36,919.00
	e) Healthcare	1,085.66	1,039.87	1,045.13	1,039.87
	f) Others	3,001.73	2,963.00	3,015.88	2,963.00
	g) Unallocated	(31,501.54)	(24,933.00)	(26,225.73)	(24,933.00)
	Total Capital Employed	32,549.10	32,712.87	26,247.13	32,712.87



Notes :

- 1 The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board at its meeting held on 3rd August, 2017. The Statutory Auditor's have expressed an unqualified review opinion.
- 2 Expenditure of Rs.270.15 lakhs (Previous period Rs.265.62 lakhs) incurred during the quarter at the Coffee estates has been carried forward and will be accounted against the current season's coffee crop from November, 2017.
- 3 Although there has been no increase in remuneration paid to the Managing Director Mr. Ness Wadia for the financial years 2015-16 and 2016-17 in view of inadequacy of profits, the Company has made applications in respect of these years to the Central Government for approval to the payment of Rs. 290 lakhs (excluding retirals of Rs. 59 lakhs) for each of these years as it is in excess of the limits prescribed by Schedule V of the Companies Act, 2013.
- 4 The figures for the previous period have been regrouped wherever necessary.
- 5 The secured listed non-convertible redeemable debentures of the Company aggregating to Rs.150 crore as at 30th June, 2017 are secured by way of first mortgage/charge on the Company's certain properties and the asset cover thereof exceeds hundred percent of the principal amount of the said debentures.
- 6 The figures for Quarter ended 31st March, 2017 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months ended 31st December, 2016.
- 7 The results of the Company are available for Investors at www.bbtcl.com, www.nseindia.com and www.bseindia.com.

On behalf of the Board of
The Bombay Burmah Trading Corporation, Limited

Ness Wadia
Managing Director

Mumbai,
3rd August, 2017



B S R & Co. LLP

Chartered Accountants

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Limited Review Report on Quarterly Unaudited Financial Results of The Bombay Burmah Trading Corporation, Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of The Bombay Burmah Trading Corporation, Limited

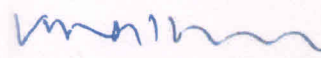
We have reviewed the accompanying statement of unaudited financial results ('the Statement') of The Bombay Burmah Trading Corporation, Limited ("the Company") for the quarter ended 30 June 2017, attached herewith, in which are incorporated the returns from Johor Bahru branch in Malaysia and Usambara branch in Tanzania which are as certified by the management, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended 31 March 2017 as reported in these unaudited financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the previous financial year. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on 3 August 2017. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards i.e. Ind AS prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular dated 5 July 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B S R & Co. LLP
Chartered Accountants

Firm's Registration No: 101248W/W-100022



Vijay Mathur
Partner

Membership No: 046476

Mumbai
3 August 2017