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THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

REGD. OFFICE : 9, WALLACE STREET, FORT,
MUMBAI 400 001, INDIA.

9th November, 2017

To,
IDBI Trusteeship Services Limited,
Asian Building, Ground Floor, 17,
R. Kamani Marg, Ballard Estate,
Mumbai 400001

Dear Sir/Madam,

Sub: Certificate pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Corporation, while submitting its half yearly financial results to the Stock Exchanges, is required to submit a certificate signed by the Debenture Trustee confirming that it has noted the details disclosed by the Corporation in terms of Regulation 52(4) of the Listing Regulations.

In this regard, we enclose the unaudited financial results of the Corporation for the second quarter and half year ended 30th September, 2017 inter alia disclosing the details in accordance with Regulation 52(4) of the Listing Regulations.

Kindly arrange to issue us the certificate to enable us submit the same to the Stock Exchange(s).

Thanking you,
Yours faithfully,
For The Bombay Burmah Trading Corporation, Limited

N H Datanwala,
Vice President Corporate & Company Secretary

No. 6317/ITSL/OPR/2017-18
November 9, 2017

To,
The Bombay Burmah Trading Corporation, Limited
9, Wallace Street,
Fort, Mumbai 400 001

Kind Attn: Mr. Darpan Berry

Dear Sir,

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2017

This has reference to the privately placed Secured, Non-Convertible Debentures issued by **The Bombay Burmah Trading Corporation, Limited** ("Issuer") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on BSE Limited (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Issuer is required to submit the documents required there along with its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (IDBI Trusteeship Services Limited) that the Debenture Trustee has noted the contents furnished by the Issuer as per Regulation 52(4).

In pursuance thereof, we hereby confirm that we have received the aforesaid information through your letter dated **November 9, 2017** and we have noted the contents provided therein.

Thanking you,

Yours faithfully

For IDBI Trusteeship Services Limited



Authorised Signatory

