

THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

Registered Office : 9, Wallace Street, Fort, Mumbai 400 001.

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 30TH JUNE, 2011

		Rupees in Lakhs		
		Three Months ended 30th June, 2011 Unaudited	Corresponding Three Months ended 30th June, 2010 Unaudited	Previous Accounting Year ended 31st March 2011 Audited
1.	(a) Net Sales / Income from Operations	8,106.57	7,794.86	30,945.42
	(b) Other Operating Income	504.30	289.96	9,312.39
	Total Income	8,610.87	8,084.82	40,257.81
2.	Expenditure			
	a) (Increase) / Decrease in stock in trade and work in progress	226.07	57.34	(822.69)
	b) Consumption of raw materials	3,413.43	3,254.72	12,756.46
	c) Purchase of traded goods	21.03	38.54	1,072.90
	d) Employees cost	1,336.31	1,171.98	5,328.89
	e) Depreciation	236.79	221.01	885.59
	f) Other Expenditure	2,452.21	2,123.08	9,404.82
	g) Total	7,685.84	6,866.67	28,625.97
3.	Profit from Operations before Other income, Interest, Exchange difference on foreign currency loans and Exceptional Items (1-2)	925.03	1,218.15	11,631.84
4.	Other Income	102.44	61.31	410.76
5.	Profit from Operations before Interest, Exchange difference on foreign currency loans and Exceptional Items (3+4)	1,027.47	1,279.46	12,042.60
6.	Interest	507.00	457.39	1,815.21
7.	Profit after Interest but before Exchange difference on foreign currency loans and Exceptional Items (5-6)	520.47	822.07	10,227.39
8.	Exceptional Items			
	a) Exchange difference on foreign currency loans (refer note 3)	(19.71)	(148.55)	(622.46)
	b) Profit on sale of Leasehold Land	-	599.69	-
9.	Profit from Ordinary Activities before tax (7+8)	500.76	1,273.21	9,604.93
10.	Tax expense / (Credit)	141.00	283.00	1,950.73
11.	Net Profit from Ordinary Activities after tax (9-10)	359.76	990.21	7,654.20
12.	Extraordinary items (net of tax expense)	-	-	-
13.	Net Profit for the period (11-12)	359.76	990.21	7,654.20
14.	Paid-up equity share capital (Face value of the Share - Rs.10/-)	1,395.44	1,395.44	1,395.44
15.	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	12,983.60
16.	Earnings Per Share (EPS)			
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	2.58	7.10	54.85
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	2.58	7.10	54.85
17.	Public shareholding			
	- Number of Shares	4,757,231	5,018,231	4,757,231
	- Percentage of Shareholding	34.09	35.96	34.09
18.	Promoters and promoter group Shareholding			
	a) Pledged / Encumbered			
	- Number of shares	1,293,000	1,000,000	1,473,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	14.06	11.19	16.02
	- Percentage of shares (as a % of the total share capital of the company)	9.27	7.17	10.56
	b) Non - encumbered			
	- Number of shares	7,904,149	7,936,149	7,724,149
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	85.94	88.81	83.98
	- Percentage of shares (as a % of the total share capital of the company)	56.64	56.87	55.35

**Segmentwise Revenue,
Results and Capital Employed:**

Rupees in Lakhs

	Three Months ended 30th June, 2011 Unaudited	Corresponding Three Months ended 30th June, 2010 Unaudited	Previous Accounting Year ended 31st March 2011 Audited
1. <u>Segment Revenue:</u>			
a) Plantations	2,911.86	2,877.05	11,026.85
b) Building Products	2,070.56	2,050.03	8,028.84
c) Auto Ancillary	2,811.89	2,576.08	10,976.25
d) Investments	113.27	62.00	7,320.36
e) Healthcare	318.71	320.04	1,326.73
f) Others	384.58	199.62	1,578.78
Total	8,610.87	8,084.82	40,257.81
Less : Inter Segment Revenue	-	-	-
Net Sales / Income from Operations	8,610.87	8,084.82	40,257.81
2. <u>Segment Results:</u>			
a) Plantations	383.30	638.35	1,597.10
b) Building Products	133.89	128.79	468.39
c) Auto Ancillary	381.47	378.24	1,721.94
d) Investments	113.27	62.00	7,320.36
e) Healthcare	79.59	95.77	287.19
f) Others	164.30	153.10	809.66
Total	1,255.82	1,456.25	12,204.64
Less : i) Interest	(507.00)	(457.39)	(1,815.21)
ii) Other Un-allocable expenditure net	(350.50)	(386.65)	(1,195.26)
iii) Un-allocable income	102.44	661.00	410.76
Total Profit before Tax	500.76	1,273.21	9,604.93
3. <u>Capital Employed:</u> (Segment Assets - Segment Liabilities)			
a) Plantations	8,956.04	7,318.23	9,128.45
b) Building Products	5,880.57	5,736.30	6,120.21
c) Auto Ancillary	5,333.94	4,782.83	5,085.51
d) Investments	15,918.57	10,731.20	15,919.18
e) Healthcare	732.88	673.75	728.47
f) Others	2,193.56	2,100.36	2,166.46
g) Unallocated	(24,275.93)	(22,866.59)	(24,768.41)
Total	14,739.63	8,476.08	14,379.87

Notes:

1. The above results have been reviewed and recommended by the Audit Committee for approval and were approved by the Board of Directors at its Meeting held on 5th August, 2011.
2. Expenditure of Rs.172.45 lakhs (Previous period Rs.175.16 lakhs) incurred during the quarter at the Coffee estates has been carried forward and will be accounted against the current season's coffee crop from November, 2011.
3. Following on auditors' observations in earlier period, since 31st March, 2011, the Corporation has provided for Notional losses on outstanding Derivative Contracts. These Contracts expire by 22nd June, 2012.
4. There were no Investor complaints pending at the beginning of the quarter. The Corporation received 6 complaints during the quarter under review and the same were redressed. There are no investor complaints pending at the end of the quarter.
5. During the quarter, The Board of Directors of the Corporation at the meeting held on 27th May, 2011 approved the merger of Electromags Automotive Products Pvt. Ltd. (a wholly owned subsidiary) with the Corporation w.e.f. 1st April, 2011, subject to necessary approvals.
6. Figures relating to previous period have been recast and restated where necessary.
7. The Statutory Auditors of the Corporation have carried out a Limited Review of the Results for the quarter ended 30th June, 2011.

On behalf of the Board

Mumbai,
5th August, 2011

Ashok Panjwani
Managing Director